

			Q3 2022				FY 2022			
			Consensus	Min	Max	# estimates	Consensus	Min	Max	# estimates
USA	USA Net sales	in millions of €	€ 14.291	€ 13.520	€ 14.833	19	€ 54.702	€ 52.946	€ 58.138	19
	USA Net sales	in millions of \$	\$14.483	\$14.171	\$14.770	17	\$57.099	\$56.524	\$57.676	17
	USA Comparable sales growth excluding gasoline	in %	6,2%	4,4%	8,0%	19	5,0%	3,6%	6,2%	19
	USA Underlying operating income	in millions of €	€ 637	€ 594	€ 660	19	\$2.421	€ 2.312	€ 2.558	19
	USA Underlying operating income	in millions of \$	\$647	\$631	\$670	14	\$2.529	\$2.488	\$2.587	13
	USA Underlying operating margin	in %	4,5%	4,4%	4,6%	19	4,4%	4,3%	4,5%	19
Europe	Europe Net sales	in millions of €	€ 7.465	€ 7.117	€ 7.677	19	€ 31.277	€ 30.915	€ 31.697	19
	Europe Comparable sales growth	in %	4,4%	0,0%	9,0%	19	1,5%	0,0%	4,7%	19
	Europe Underlying operating income	in millions of €	€ 264	€ 253	€ 283	19	€ 1.113	€ 1.069	€ 1.153	19
	Europe Underlying operating margin	in %	3,5%	3,4%	3,9%	19	3,6%	3,4%	3,7%	19
Global Support Office	Underlying operating loss (including insurance)	in millions of €	€ 16	€ 0	€ 46	19	€ 43	€ 24	€ 86	19
Total Ahold Delhaize	Total Net sales	in millions of €	€ 21.752	€ 21.135	€ 22.274	19	€ 85.974	€ 84.535	€ 89.753	19
	Total Operating income	in millions of €	€ 880	€ 840	€ 925	14	€ 3.491	€ 3.414	€ 3.606	14
	Total Underlying operating income	in millions of €	€ 885	€ 844	€ 925	19	€ 3.492	€ 3.407	€ 3.606	19
	Total Underlying operating margin	in %	4,1%	4,0%	4,2%	19	4,1%	4,0%	4,1%	19
	Net financial expenses	in millions of €	€ 138	€ 122	€ 150	16	€ 552	€ 474	€ 582	19
	Income taxes	in millions of €	€ 164	€ 152	€ 172	16	€ 638	€ 613	€ 671	19
	Underlying income from continuing operations	in millions of €	€ 592	€ 568	€ 621	15	€ 2.343	€ 2.275	€ 2.443	17
	Net income	in millions of €	€ 590	€ 555	€ 621	13	€ 2.345	€ 2.231	€ 2.452	16
	Underlying Basic EPS from continuing operations	in €	€ 0,60	€ 0,57	€ 0,63	15	€ 2,35	€ 2,28	€ 2,40	15
	Underlying Diluted EPS from continuing operations	in €	€ 0,60	€ 0,57	€ 0,63	12	€ 2,35	€ 2,29	€ 2,46	16
	Dividend per common share	in €					€ 1,05	€ 0,95	€ 1,17	16
	€/€ exchange rate		€ 1,01	€ 1,00	€ 1,06	16	€ 1,05	€ 0,99	€ 1,09	17
	Capex	in millions of €					€ 2.488	€ 2.388	€ 2.611	14
Free cash flow	in millions of €					€ 2.020	€ 1.737	€ 2.175	18	

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